股東年報報告
2017年1月31日

MFS 全盛(MERIDIAN®)基金

盧森堡註冊的可變資本投資公司(SICAV)
RCS : B0039346

資產負債表	絕對報酬基金*（美元）	亞太（日本以外）基金（美元）	歐洲股票綜合研究基金*(a)（歐元）	歐洲大陸股票基金*（歐元）	多元化收益基金*（美元）	新興市場債券基金（美元）	新興市場債券本地貨幣基金*（美元）	新興市場股票基金（美元）
資產：								
投資，現值	14,914,376	79,377,148	4,558,518	7,224,246	138,655,984	2,794,151,110	32,912,397	62,990,225
買回協議	10,000	996,000	—	—	1,337,000	21,911,000	3,690,000	541,000
現金及其他流動資產	57,921	355	101,943	149,168	26,858	4,107,873	—	674
限定用途現金	—	—	—	—	—	2,290,000	—	—
經紀人持有的存款	727,163	—	—	—	—	2,879,285	26,580	—
未沖銷遠期外匯合約應收款	130,602	—	—	—	—	6,676,769	368,602	—
特定股類未沖銷遠期外匯合約應收款	423	—	—	280	16,429	1,449,312	190	192
未沖銷期貨合約每日變動保證金應收款	12,715	—	—	—	—	419,136	—	—
出售基金股份應收款	—	11,174	—	10,680	412,438	14,381,448	25,333	165,494
出售投資應收款	20,059	134,139	516,832	—	1,647,833	37,361,352	945,975	3,304
利息及股息應收款	69,102	134,443	5,719	9,047	934,445	34,720,426	655,490	111,292
交換協議應收利息	—	—	—	—	—	24,532	15,485	—
來自相關各方之應收款	13,365	—	13,735	24,207	—	—	—	—
經紀人到期應付的應收款	—	—	—	—	—	—	—	—
交換，現值	50,703	—	—	—	—	973,641	71,361	—
其他資產	158	526	77	100	814	15,577	328	25,274
總資產	**16,006,587**	**80,653,785**	**5,196,824**	**7,417,728**	**143,031,801**	**2,921,361,461**	**38,711,741**	**63,837,455**
負債：								
存託機構應付款	—	—	—	—	—	—	192,158	—
分派應付款	82	—	—	—	63,467	1,293,669	57,300	—
未沖銷遠期外匯合約應付款	130,936	—	—	—	2,571	6,090,318	622,697	—
特定股類未沖銷遠期外匯合約應付款	—	—	2,156	3,484	3,058	775,916	1,396	825
未沖銷期貨合約每日變動保證金應付款	—	—	—	—	—	—	523	—
購買投資應付款	50,057	—	—	—	2,031,806	40,551,393	643,825	8,785
重購基金股份應付款	10	71,601	509,266	221	574,475	15,829,047	53,669	209,246
資本利得稅應付款	—	96,623	—	—	1,048	—	—	51,579
交換協議應付利息	1,894	—	—	—	—	28,964	13,558	—
交換，現值	—	—	—	—	—	1,030,609	3,448	—
應支付予相關各方之應付款	—	9,227	—	—	14,768	178,833	2,149	6,305
應付費用及其他負債	156,473	270,090	82,150	110,072	326,697	1,651,785	192,562	319,906
總負債	**339,452**	**447,541**	**593,572**	**113,777**	**3,017,890**	**67,430,534**	**1,783,285**	**596,646**
總淨資產	**15,667,135**	**80,206,244**	**4,603,252**	**7,303,951**	**140,013,911**	**2,853,930,927**	**36,928,456**	**63,240,809**

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(a) 從2016年6月29日起，MFS全盛基金 — 歐洲密集基金（MFS Meridian Funds – European Concentrated Fund）更名為MFS全盛基金 — 歐洲股票綜合研究基金（MFS Meridian Funds – Blended Research European Equity Fund）。

參閱財務報表附註。

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資產負債表	歐元核心股票基金*（歐元）	歐洲研究基金（歐元）	歐洲小型公司基金（歐元）	歐洲價值基金（歐元）	全球密集基金*（美元）	全球信用基金*（美元）	全球能源基金*（美元）	全球股票基金（美元）
資產：								
投資，現值	18,549,355	1,957,304,303	869,007,288	5,000,840,053	991,977,838	19,928,132	27,461,157	5,265,156,234
買回協議	—	—	—	—	9,608,000	1,719,000	507,000	55,097,000
現金及其他流動資產	318,680	34,617,106	8,906,364	86,135,896	5,622	18,943	684	906
限定用途現金	—	—	—	—	—	—	—	260,000
經紀人持有的存款	—	—	—	—	—	—	—	—
未沖銷遠期外匯合約應收款	—	—	—	—	—	43,082	—	—
特定股類未沖銷遠期外匯合約應收款	23	558,871	289,397	2,262,723	2,793	389	13	5,775
未沖銷期貨合約每日變動保證金應收款	—	—	—	—	—	—	—	—
出售基金股份應收款	25,057	12,813,094	94,936,076	24,561,140	4,407,060	—	62,056	27,087,675
出售投資應收款	—	—	—	140,463,066	—	338,613	—	898,355
利息及股息應收款	21,919	2,423,862	1,597,251	7,302,216	—	199,668	—	—
交換協議應收利息	—	—	—	—	—	—	—	—
來自相關各方之應收款	28,792	—	—	—	—	8,724	13,171	—
經紀人到期應付的應收款	—	—	—	—	—	—	—	—
交換，現值	—	—	—	—	—	—	—	—
其他資產	1,091	8,831	4,304	26,300	4,407	196	238	7,412,916
總資產	**18,944,917**	**2,007,726,067**	**974,740,680**	**5,261,591,394**	**1,006,005,720**	**22,256,747**	**28,044,319**	**5,355,918,861**
負債：								
存託機構應付款	—	—	—	—	—	—	—	—
分派應付款	—	—	—	—	—	4,224	—	—
未沖銷遠期外匯合約應付款	—	—	—	—	—	30,347	—	—
特定股類未沖銷遠期外匯合約應付款	6,281	938,233	166,025	247,944	1,181	1,895	7,375	66,507
未沖銷期貨合約每日變動保證金應付款	—	—	—	—	—	—	—	—
購買投資應付款	—	—	3,935,395	—	502,866	436,928	—	38,574,116
重購基金股份應付款	68,282	7,958,862	4,404,455	154,269,801	2,800,318	16,473	48,826	7,992,621
資本利得稅應付款	—	—	—	—	—	—	—	152,572
交換協議應付利息	—	—	—	—	—	—	—	—
交換，現值	—	—	—	—	—	—	—	—
應支付予相關各方之應付款	—	122,989	73,923	402,441	66,402	—	—	352,160
應付費用及其他負債	161,701	1,025,017	873,476	2,522,041	1,516,763	146,169	163,732	4,617,911
總負債	**236,264**	**10,045,101**	**9,453,274**	**157,442,227**	**4,887,530**	**636,036**	**219,933**	**51,755,887**
總淨資產	**18,708,653**	**1,997,680,966**	**965,287,406**	**5,104,149,167**	**1,001,118,190**	**21,620,711**	**27,824,386**	**5,304,162,974**

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。

參閱財務報表附註。

資產負債表 資產：	全球股票收益基金*（美元）	全球高收益基金（美元）	全球多元資產基金*（美元）	全球機會債券基金*(b)（美元）	全球重點研究基金(c)（美元）	全球資產配置基金（美元）	通脹調整債券基金（美元）	日本股票基金*（美元）
投資，現值	251,242,414	709,455,219	62,278,623	36,173,435	236,913,731	2,772,571,016	126,389,923	6,747,255
買回協議	1,455,000	15,868,000	7,211,000	3,977,000	3,874,000	27,589,000	3,147,000	141,000
現金及其他流動資產	11,369	1,469,116	331,915	16,822	824	492,489	310	354
限定用途現金	—	—	—	—	—	630,000	—	—
經紀人持有的存款	—	—	4,046,277	204,398	—	246,550	—	—
未沖銷遠期外匯合約應收款	—	105,232	614,550	66,138	—	3,882,691	—	—
特定股類未沖銷遠期外匯合約應收款	2,128	4,248	—	1,211	1,988	160,687	—	—
未沖銷期貨合約每日變動保證金應收款	—	—	68,324	—	—	—	—	—
出售基金股份應收款	—	1,864,695	6,171	—	123,552	8,342,498	765,623	—
出售投資應收款	11,499,983	3,693,532	113,183	18,300	—	32,227,488	1,801,414	—
利息及股息應收款	—	11,323,480	161,074	385,411	—	6,836,285	162,614	5,596
交換協議應收利息	—	—	—	—	—	—	—	—
來自相關各方之應收款	47,100	—	—	24,989	—	—	—	17,322
經紀人到期應付的應收款	—	—	65,056	—	—	—	—	—
交換，現值	—	—	6,048	—	—	—	—	—
其他資產	1,438	3,662	511	305	1,418	480,856	685	91
總資產	**264,259,432**	**743,787,184**	**74,902,732**	**40,868,009**	**240,915,513**	**2,853,459,560**	**132,267,569**	**6,911,618**
負債：								
存託機構應付款	—	—	—	—	—	—	—	—
分派應付款	—	1,148,488	—	42	—	—	52,011	—
未沖銷遠期外匯合約應付款	—	410,666	845,360	136,330	—	3,251,822	—	—
特定股類未沖銷遠期外匯合約應付款	1,536	2,666	—	1,756	6	65,674	—	—
未沖銷期貨合約每日變動保證金應付款	—	—	—	14,745	—	24,508	—	—
購買投資應付款	12,443,770	4,096,190	736,108	379,752	5,486,811	38,105,199	709,594	40,414
重購基金股份應付款	—	1,420,851	201,649	—	191,232	7,938,712	4,479,569	555
資本利得稅應付款	86,108	—	—	—	—	153,736	—	—
交換協議應付利息	—	—	5,188	—	—	—	—	—
交換，現值	—	—	—	—	—	—	—	—
應支付予相關各方之應付款	—	65,428	24,257	—	25,643	284,013	24,111	—
應付費用及其他負債	304,698	829,429	227,600	119,802	700,251	1,766,285	188,317	121,774
總負債	**12,836,112**	**7,973,718**	**2,040,162**	**652,427**	**6,403,943**	**51,589,949**	**5,453,602**	**162,743**
總淨資產	**251,423,320**	**735,813,466**	**72,862,570**	**40,215,582**	**234,511,570**	**2,801,869,611**	**126,813,967**	**6,748,875**

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(b) 附屬基金的成立日期為2016年7月12日。
(c) 從2016年6月29日起，MFS全盛基金 — 全球研究基金(MFS Meridian Funds – Global Research Fund)更名為MFS全盛基金 — 全球重點研究基金(MFS Meridian Funds – Global Research Focused Fund)。

參閱財務報表附註。

資產負債表 資產：	拉丁美洲股票基金*（美元）	有限償還期基金（美元）	管理財富基金*（美元）	精慎資本基金*(d)（美元）	精慎財富基金*（美元）	英國股票基金*（英磅）	美國密集成長基金（美元）	美國公司債券基金*(e)（美元）
投資，現值	23,086,322	761,186,473	50,261,232	12,377,271	2,457,095,089	76,105,720	430,908,137	236,114,582
買回協議	162,000	—	2,745,000	706,000	93,781,000	—	2,051,000	3,410,000
現金及其他流動資產	18,760	—	5,059	788	88	1,368,595	191	43,391
限定用途現金	—	—	—	—	310,000	—	—	—
經紀人持有的存款	—	159,550	1,620,200	—	—	—	—	—
未沖銷遠期外匯合約應收款	—	—	—	—	8,491,442	863	—	—
特定股類未沖銷遠期外匯合約應收款	2,105	—	339	2,493	980,562	—	153	62,500
未沖銷期貨合約每日變動保證金應收款	—	17,542	—	—	—	—	—	—
出售基金股份應收款	46,156	2,947,565	19,900	514,017	2,291,872	95,974	239,227	781,491
出售投資應收款	203,960	1,353,964	—	—	5,269,325	94,395	6,492,343	1,799,737
利息及股息應收款	74,544	3,448,703	—	36,730	4,139,326	142,160	—	2,356,366
交換協議應收利息	—	—	—	—	—	—	—	—
來自相關各方之應收款	—	—	22,415	45,568	—	27,287	—	—
經紀人到期應付的應收款	—	—	—	—	—	—	—	—
交換，現值	—	—	—	—	—	—	—	—
其他資產	248	3,912	400	—	15,997	539	2,092	1,245
總資產	**23,594,095**	**769,117,709**	**54,674,545**	**13,682,867**	**2,572,374,701**	**77,835,533**	**439,693,143**	**244,569,312**
負債：								
存託機構應付款	—	609,452	34,058	—	—	—	—	—
分派應付款	—	26,423	—	—	—	—	—	115,833
未沖銷遠期外匯合約應付款	—	—	—	471	3,257,504	3,169	—	—
特定股類未沖銷遠期外匯合約應付款	401	—	731	15,127	801,154	—	387	148,557
未沖銷期貨合約每日變動保證金應付款	—	—	10,970	—	—	—	—	—
購買投資應付款	—	5,507,800	—	164,508	—	30,903	2,183,500	1,775,202
重購基金股份應付款	57,403	1,403,431	—	—	30,157,701	48,926	2,459,885	1,769,242
資本利得稅應付款	—	—	—	—	—	—	—	—
交換協議應付利息	—	—	—	—	—	—	—	—
交換，現值	—	—	—	—	—	—	—	—
應支付予相關各方之應付款	27,053	47,393	—	—	254,328	—	42,086	18,647
應付費用及其他負債	205,026	530,266	181,060	103,905	1,554,289	158,981	877,671	246,384
總負債	**289,883**	**8,124,765**	**226,819**	**284,011**	**36,024,976**	**241,979**	**5,563,529**	**4,073,865**
總淨資產	**23,304,212**	**760,992,944**	**54,447,726**	**13,398,856**	**2,536,349,725**	**77,593,554**	**434,129,614**	**240,495,447**

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(d) 附屬基金的成立日期為2016年11月3日。
(e) 從2016年6月29日起，MFS全盛基金 — 債券基金(MFS Meridian Funds – Bond Fund)更名為MFS全盛基金 — 美國公司債券基金(MFS Meridian Funds – U.S. Corporate Bond Fund)。

參閱財務報表附註。

資產負債表 資產：	美國 股票收益 基金* （美元）	美國 股票機會 基金* （美元）	美國 政府債券 基金 （美元）	美國 總報酬 債券 基金(f) （美元）	美國 價值 基金 （美元）	合計 （歐元）
投資，現值	4,112,189	15,753,441	401,299,451	771,319,631	1,707,116,800	26,936,383,583
買回協議	116,000	320,000	—	15,849,000	17,420,000	273,495,197
現金及其他流動資產	716	877	614,745	83,737	71,256	138,663,002
限定用途現金	—	—	—	—	—	3,232,979
經紀人持有的存款	—	—	61,600	472,650	—	9,675,086
未沖銷遠期外匯合約應收款	—	—	—	—	—	18,879,294
特定股類未沖銷遠期外匯合約應收款	1,038	335	—	3,149	85,428	5,690,155
未沖銷期貨合約每日變動保證金應收款	—	—	9,282	57,422	—	541,381
出售基金股份應收款	—	15,000	400,140	2,578,217	13,483,857	207,467,318
出售投資應收款	43,189	106,615	2,415,197	1,184,031	—	242,592,371
利息及股息應收款	—	—	2,398,236	4,563,624	—	78,887,303
交換協議應收利息	—	—	—	—	—	37,070
來自相關各方之應收款	50,130	13,078	—	—	—	335,552
經紀人到期應付的應收款	—	—	—	—	—	60,265
交換，現值	—	—	—	—	—	1,020,614
其他資產	82	160	2,218	4,040	1,115,152	8,466,481
總資產	**4,323,344**	**16,209,506**	**407,200,869**	**796,115,501**	**1,739,292,493**	**27,925,427,651**
負債：						
存託機構應付款	—	—	—	—	—	774,125
分派應付款	—	—	26,531	98,154	—	2,673,668
未沖銷遠期外匯合約應付款	—	—	—	—	—	13,694,314
特定股類未沖銷遠期外匯合約應付款	1,564	835	—	754	21,584	3,143,544
未沖銷期貨合約每日變動保證金應付款	—	—	—	—	—	47,009
購買投資應付款	46,905	340,893	2,419,685	10,879,022	314,061	159,996,630
重購基金股份應付款	15,271	—	1,179,597	5,697,955	9,825,204	254,710,760
資本利得稅應付款	—	—	—	—	—	501,775
交換協議應付利息	—	—	—	—	—	45,951
交換，現值	—	—	—	—	—	957,904
應支付予相關各方之應付款	—	—	22,847	46,930	142,307	2,132,366
應付費用及其他負債	191,588	149,694	342,564	506,224	5,145,967	26,872,544
總負債	**255,328**	**491,422**	**3,991,224**	**17,229,039**	**15,449,123**	**465,550,590**
總淨資產	**4,068,016**	**15,718,084**	**403,209,645**	**778,886,462**	**1,723,843,370**	**27,459,877,061**

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。

(f) 從2016年6月29日起，MFS全盛基金 — 研究債券基金(MFS Meridian Funds – Research Bond Fund)更名為MFS全盛基金 — 美國總報酬債券基金(MFS Meridian Funds – U.S. Total Return Bond Fund)。

參閱財務報表附註。

營運及淨資產變化報表	絕對報酬基金*（美元）	亞太（日本以外）基金（美元）	歐洲股票綜合研究基金*(a)（歐元）	歐洲大陸股票基金*（歐元）	多元化收益基金*（美元）	新興市場債券基金（美元）	新興市場債券本地貨幣基金*（美元）	新興市場股票基金（美元）
投資淨收益（虧損）								
收益								
股息	—	2,401,615	151,975	220,479	2,042,415	—	—	1,554,123
利息	281,104	2,486	—	—	4,763,439	188,781,667	2,726,188	1,707
買回協議收益	1,222	2,014	—	—	5,539	117,760	2,978	1,445
證券借貸淨收益	—	—	—	—	1,516	—	—	—
其他	—	10,243	—	—	—	18,007	—	—
扣繳稅項	—	(259,845)	(14,541)	(30,270)	(431,562)	(115,708)	(47,923)	(171,604)
總投資收益	**282,326**	**2,156,513**	**137,434**	**190,209**	**6,381,347**	**188,801,726**	**2,681,243**	**1,385,671**
費用								
投資管理費	118,900	808,209	35,582	76,709	1,295,928	24,401,854	331,840	678,632
分銷與服務費	96,279	507,799	19,288	52,410	1,307,133	10,876,828	281,466	403,403
管理公司費	19,998	28,764	18,306	18,306	41,774	698,347	20,000	24,625
存託費	41,609	123,394	15,978	45,219	141,632	701,296	97,308	207,255
存託費核退	(2)	(46,693)	—	(2)	(8)	(77,613)	(7)	(10)
股東服務費	40,021	64,707	10,906	20,246	75,078	470,067	35,148	44,600
印刷	38,165	35,480	37,659	37,659	31,388	43,852	35,481	31,915
查核及其他專業費用	68,320	103,056	55,218	56,225	114,421	182,732	71,583	102,580
認購稅	7,617	31,489	1,589	3,561	71,011	957,955	18,665	23,352
利息開支和類似收費	7,754	—	760	1,203	—	3,305	120	—
雜項	30,694	26,709	20,158	20,496	37,738	98,556	26,145	27,920
總費用	**469,355**	**1,682,914**	**215,444**	**332,032**	**3,116,095**	**38,357,179**	**917,749**	**1,544,272**
相關各方核退的開支	(207,681)	(245,827)	(150,278)	(183,510)	(155,036)	(794)	(176,043)	(277,080)
淨費用	**261,674**	**1,437,087**	**65,166**	**148,522**	**2,961,059**	**38,356,385**	**741,706**	**1,267,192**
投資淨收益（虧損）	**20,652**	**719,426**	**72,268**	**41,687**	**3,420,288**	**150,445,341**	**1,939,537**	**118,479**
投資、衍生性商品與貨幣交易已實現與未實現增益（虧損）								
投資、衍生性商品與貨幣交易已實現淨增益（虧損）	522,762	(2,349,303)	575,755	298,753	(3,460,595)	999,893	(2,218,411)	(4,218,798)
投資、衍生性商品與貨幣交易未實現增益（虧損）淨變化	74,358	16,364,261	18,808	84,514	14,570,095	191,084,390	3,544,530	15,817,399
營運結果	**617,772**	**14,734,384**	**666,831**	**424,954**	**14,529,788**	**342,529,624**	**3,265,656**	**11,717,080**
已宣派之股東分配	**(1,455)**	**—**	**—**	**—**	**(1,280,964)**	**(22,524,280)**	**(1,103,069)**	**—**
基金股份交易引起的淨資產變化	**(1,470,116)**	**(20,489,389)**	**(517,452)**	**(1,253,637)**	**(21,902,618)**	**(579,911,218)**	**661,000**	**(7,299,104)**
淨資產變化合計	**(853,799)**	**(5,755,005)**	**149,379**	**(828,683)**	**(8,653,794)**	**(259,905,874)**	**2,823,587**	**4,417,976**
淨資產								
年初	16,520,934	85,961,249	4,453,873	8,132,634	148,667,705	3,113,836,801	34,104,869	58,822,833
年初貨幣轉換	—	—	—	—	—	—	—	—
年末	15,667,135	80,206,244	4,603,252	7,303,951	140,013,911	2,853,930,927	36,928,456	63,240,809

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(a) 從2016年6月29日起，MFS全盛基金 — 歐洲密集基金 (MFS Meridian Funds – European Concentrated Fund)更名為MFS全盛基金 — 歐洲股票綜合研究基金 (MFS Meridian Funds – Blended Research European Equity Fund)。

參閱財務報表附註。

營運及淨資產變化報表	歐元核心股票基金*（歐元）	歐洲研究基金（歐元）	歐洲小型公司基金（歐元）	歐洲價值基金（歐元）	全球密集基金*（美元）	全球信用基金*（美元）	全球能源基金*（美元）	全球股票基金（美元）
投資淨收益（虧損）								
收益								
股息	557,010	59,627,013	25,141,453	164,333,077	15,647,451	—	716,997	102,886,369
利息	—	—	532	279	22,792	791,095	2,040	91,158
買回協議收益	—	—	—	—	18,564	1,914	2,314	74,464
證券借貸淨收益	1,507	612,352	64,865	247,604	84,723	—	—	260,686
其他	—	16,211	—	3	33,876	—	—	12,951
扣繳税項	(34,023)	(5,630,277)	(1,047,524)	(12,163,579)	(2,926,118)	(295)	(132,220)	(17,608,909)
總投資收益	**524,494**	**54,625,299**	**24,159,326**	**152,417,384**	**12,881,288**	**792,714**	**589,131**	**85,716,719**
費用								
投資管理費	187,779	15,566,053	9,932,804	55,948,807	8,690,007	119,633	285,065	46,276,626
分銷與服務費	113,173	5,048,217	4,898,613	26,273,452	2,058,900	81,490	179,288	14,476,309
管理公司費	18,306	390,889	223,280	774,470	192,437	19,998	19,998	846,489
存託費	67,939	569,651	405,336	1,170,828	221,821	46,995	33,020	689,832
存託費核退	(4)	(68,019)	(75)	(485)	(130,401)	(2)	(2)	(50,413)
股東服務費	40,345	274,484	296,357	567,096	125,385	27,377	37,164	465,821
印刷	37,678	37,474	37,694	37,679	35,480	35,481	35,481	39,777
查核及其他專業費用	58,151	61,972	62,001	65,688	72,662	71,340	59,270	73,132
認購税	7,651	429,336	341,784	1,977,089	186,477	5,562	12,970	1,242,350
利息開支和類似收費	1,883	204,283	206,407	931,692	842	14	—	2,405
雜項	22,905	76,261	61,512	341,911	36,599	23,827	26,187	100,960
總費用	**555,806**	**22,590,601**	**16,465,713**	**88,088,227**	**11,490,209**	**431,715**	**688,441**	**64,163,288**
相關各方核退的開支	(209,507)	(239)	—	(295)	(24,911)	(189,027)	(157,537)	(28,379)
淨費用	**346,299**	**22,590,362**	**16,465,713**	**88,087,932**	**11,465,298**	**242,688**	**530,904**	**64,134,909**
投資淨收益（虧損）	**178,195**	**32,034,937**	**7,693,613**	**64,329,452**	**1,415,990**	**550,026**	**58,227**	**21,581,810**
投資、衍生性商品與貨幣交易已實現與未實現增益（虧損）								
投資、衍生性商品與貨幣交易已實現淨增益（虧損）	1,451,121	68,340,735	43,422,247	241,797,493	17,660,584	(140,643)	(1,504,076)	184,620,993
投資、衍生性商品與貨幣交易未實現增益（虧損）淨變化	(198,350)	(25,912,555)	(7,710,078)	(95,066,576)	79,903,701	936,461	6,563,797	485,297,318
營運結果	**1,430,966**	**74,463,117**	**43,405,782**	**211,060,369**	**98,980,275**	**1,345,844**	**5,117,948**	**691,500,121**
已宣派之股東分配	—	—	—	—	—	**(63,568)**	—	—
基金股份交易引起的淨資產變化	**(5,428,593)**	**(95,163,375)**	**(305,274,293)**	**(1,255,756,848)**	**207,162,550**	**1,636,751**	**128,101**	**(110,812,789)**
淨資產變化合計	**(3,997,627)**	**(20,700,258)**	**(261,868,511)**	**(1,044,696,479)**	**306,142,825**	**2,919,027**	**5,246,049**	**580,687,332**
淨資產								
年初	22,706,280	2,018,381,224	1,227,155,917	6,148,845,646	694,975,365	18,701,684	22,578,337	4,723,475,642
年初貨幣轉換	—	—	—	—	—	—	—	—
年末	18,708,653	1,997,680,966	965,287,406	5,104,149,167	1,001,118,190	21,620,711	27,824,386	5,304,162,974

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。

參閱財務報表附註。

營運及淨資產變化報表	全球股票收益基金*（美元）	全球高收益基金（美元）	全球多元資產基金*（美元）	全球機會債券基金*(b)（美元）	全球重點研究基金(c)（美元）	全球資產配置基金（美元）	通脹調整債券基金（美元）	日本股票基金*（美元）
投資淨收益（虧損）								
收益								
股息	8,594,305	183,813	759,712	—	8,244,422	54,815,926	—	175,466
利息	4,440	48,123,364	1,191,897	803,102	3,229	31,855,744	2,785,711	329
買回協議收益	3,772	43,463	11,727	4,568	2,761	64,587	2,253	284
證券借貸淨收益	—	—	1,628	—	34,285	184,072	—	—
其他	—	3,343	11,252	—	28,585	27,001	184	—
扣繳稅項	(1,340,380)	(19,156)	(131,050)	(2,506)	(1,383,732)	(9,214,838)	—	(26,873)
總投資收益	**7,262,137**	**48,334,827**	**1,845,166**	**805,164**	**6,929,550**	**77,732,492**	**2,788,148**	**149,206**
費用								
投資管理費	17,914	5,628,076	806,711	111,356	2,989,397	28,908,048	655,002	84,849
分銷與服務費	11,904	6,368,817	600,644	3,272	1,706,760	24,539,495	712,358	63,619
管理公司費	60,246	169,475	27,879	11,154	75,070	602,094	34,920	19,998
存託費	150,097	278,166	114,789	45,353	144,260	544,665	42,086	37,882
存託費核退	—	(16,566)	(42,061)	—	(108,735)	(106,078)	(1,040)	(1)
股東服務費	36,883	293,359	52,727	18,739	69,385	579,679	52,569	28,624
印刷	46,379	48,128	35,481	28,031	35,480	43,831	35,480	35,480
查核及其他專業費用	139,777	126,392	67,361	54,276	64,825	129,343	65,575	59,166
認購稅	25,036	362,362	33,477	2,569	112,612	1,294,179	54,019	3,644
利息開支和類似收費	172	1,722	46,411	704	33	4,427	21	—
雜項	20,784	44,681	37,322	14,086	30,492	82,240	22,255	20,692
總費用	**509,192**	**13,304,612**	**1,780,741**	**289,540**	**5,119,579**	**56,621,923**	**1,673,245**	**353,953**
相關各方核退的開支	(128,691)	(1,105)	(210,033)	(140,384)	(41,563)	(47,954)	(41,923)	(185,410)
淨費用	**380,501**	**13,303,507**	**1,570,708**	**149,156**	**5,078,016**	**56,573,969**	**1,631,322**	**168,543**
投資淨收益（虧損）	**6,881,636**	**35,031,320**	**274,458**	**656,008**	**1,851,534**	**21,158,523**	**1,156,826**	**(19,337)**
投資、衍生性商品與貨幣交易已實現與未實現增益（虧損）								
投資、衍生性商品與貨幣交易已實現淨增益（虧損）	**(1,504,295)**	**(27,357,005)**	**5,312,044**	**551,015**	**36,024,482**	**(32,359,516)**	**(1,279,942)**	**36,731**
投資、衍生性商品與貨幣交易未實現增益（虧損）淨變化	**26,911,475**	**101,448,016**	**2,230,789**	**(1,612,725)**	**2,663,965**	**226,697,635**	**2,964,602**	**781,095**
營運結果	**32,288,816**	**109,122,331**	**7,817,291**	**(405,702)**	**40,539,981**	**215,496,642**	**2,841,486**	**798,489**
已宣派之股東分配	**(7,376,752)**	**(19,267,790)**	**(85,227)**	**(11,605)**	**—**	**(3,721,649)**	**(207,122)**	**—**
基金股份交易引起的淨資產變化	**42,616,370**	**(54,009,328)**	**(16,152,365)**	**40,632,889**	**(154,331,850)**	**(179,643,833)**	**20,975,320**	**(5,478,227)**
淨資產變化合計	**67,528,434**	**35,845,213**	**(8,420,301)**	**40,215,582**	**(113,791,869)**	**32,131,160**	**23,609,684**	**(4,679,738)**
淨資產								
年初	183,894,886	699,968,253	81,282,871	—	348,303,439	2,769,738,451	103,204,283	11,428,613
年初貨幣轉換	—	—	—	—	—	—	—	—
年末	251,423,320	735,813,466	72,862,570	40,215,582	234,511,570	2,801,869,611	126,813,967	6,748,875

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(b) 附屬基金的成立日期為2016年7月12日。
(c) 從2016年6月29日起，MFS全盛基金 — 全球研究基金(MFS Meridian Funds – Global Research Fund)更名為MFS全盛基金 — 全球重點研究基金(MFS Meridian Funds – Global Research Focused Fund)。

參閱財務報表附註。

營運及淨資產變化報表	拉丁美洲股票基金*（美元）	有限償還期基金（美元）	管理財富基金*（美元）	精慎資本基金*(d)（美元）	精慎財富基金*（美元）	英國股票基金*（英磅）	美國密集成長基金（美元）	美國公司債券基金*(e)（美元）
投資淨收益（虧損）								
收益								
股息	756,052	—	1,460,758	19,249	40,081,406	3,553,903	6,101,303	—
利息	1,093	16,268,366	5,221	20,641	7,145,759	1,343	5,548	7,343,183
買回協議收益	909	26,066	5,790	618	305,623	—	6,480	17,573
證券借貸淨收益	—	—	—	—	58,555	13,411	1,716	—
其他	—	3,146	—	—	—	—	12,868	—
扣繳税項	(44,209)	—	(264,707)	(3,816)	(4,285,531)	(39,864)	(1,517,467)	(41,810)
總投資收益	**713,845**	**16,297,578**	**1,207,062**	**36,692**	**43,305,812**	**3,528,793**	**4,610,448**	**7,318,946**
費用								
投資管理費	279,108	4,757,169	434,549	21,862	30,354,348	743,903	5,221,999	1,133,784
分銷與服務費	145,987	4,567,559	92,061	1,838	19,026,540	133,608	3,454,345	1,391,165
管理公司費	19,998	182,061	23,175	4,918	597,504	27,053	106,811	52,341
存託費	120,021	193,531	73,765	16,491	466,671	72,503	128,225	67,355
存託費核退	(16)	(11,587)	—	—	(163)	(32)	(50,256)	(13)
股東服務費	34,321	158,486	16,856	9,025	697,780	39,414	120,913	62,740
印刷	35,481	35,480	46,379	27,508	35,574	28,722	35,502	33,278
查核及其他專業費用	68,363	65,364	83,971	38,762	68,606	60,447	63,032	74,795
認購税	9,328	359,056	8,324	630	1,068,500	18,250	200,207	95,965
利息開支和類似收費	—	211	1,716	—	2,585	—	—	—
雜項	22,218	38,462	17,450	13,168	78,943	17,673	30,197	31,031
總費用	**734,809**	**10,345,792**	**798,246**	**134,202**	**52,396,888**	**1,141,541**	**9,310,975**	**2,942,441**
相關各方核退的開支	(228,811)	—	(180,227)	(106,038)	—	(106,292)	(156,127)	(10,949)
淨費用	**505,998**	**10,345,792**	**618,019**	**28,164**	**52,396,888**	**1,035,249**	**9,154,848**	**2,931,492**
投資淨收益（虧損）	**207,847**	**5,951,786**	**589,043**	**8,528**	**(9,091,076)**	**2,493,544**	**(4,544,400)**	**4,387,454**
投資、衍生性商品與貨幣交易已實現與未實現增益（虧損）								
投資、衍生性商品與貨幣交易已實現淨增益（虧損）	(4,782,029)	(2,313,378)	(3,723,443)	14,826	34,835,387	(244,181)	56,147,786	(723,676)
投資、衍生性商品與貨幣交易未實現增益（虧損）淨變化	11,340,737	3,524,980	5,422,627	45,389	(30,620,523)	10,085,258	(283,204)	2,101,967
營運結果	**6,766,555**	**7,163,388**	**2,288,227**	**68,743**	**(4,876,212)**	**12,334,621**	**51,320,182**	**5,765,745**
已宣派之股東分配	**—**	**(444,738)**	**—**	**—**	**—**	**(497,715)**	**—**	**(1,523,489)**
基金股份交易引起的淨資產變化	**(8,532,987)**	**(16,821,671)**	**(2,130,846)**	**13,330,113**	**187,437,534**	**(49,584,258)**	**(103,791,649)**	**108,150,978**
淨資產變化合計	**(1,766,432)**	**(10,103,021)**	**157,381**	**13,398,856**	**182,561,322**	**(37,747,352)**	**(52,471,467)**	**112,393,234**
淨資產								
年初	25,070,644	771,095,965	54,290,345	—	2,353,788,403	115,340,906	486,601,081	128,102,213
年初貨幣轉換	—	—	—	—	—	—	—	—
年末	23,304,212	760,992,944	54,447,726	13,398,856	2,536,349,725	77,593,554	434,129,614	240,495,447

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(d) 附屬基金的成立日期為2016年11月3日。
(e) 從2016年6月29日起，MFS全盛基金 — 債券基金(MFS Meridian Funds – Bond Fund)更名為MFS全盛基金 — 美國公司債券基金(MFS Meridian Funds – U.S. Corporate Bond Fund)。

參閱財務報表附註。

營運及淨資產變化報表 投資淨收益（虧損）	美國 股票收益 基金* （美元）	美國 股票機會 基金* （美元）	美國 政府債券 基金 （美元）	美國 總報酬債券 基金(f) （美元）	美國 價值 基金 （美元）	合計 （歐元）
收益						
股息	145,175	372,774	—	—	41,213,840	521,123,220
利息	246	326	13,359,050	26,069,359	—	326,496,459
買回協議收益	231	384	17,854	24,831	40,231	748,698
證券借貸淨收益	—	—	—	—	—	1,522,949
其他	—	—	3,417	1,415	12,788	182,102
扣繳稅項	(33,079)	(100,335)	(422)	(50,098)	(9,787,636)	(65,230,533)
總投資收益	**112,573**	**273,149**	**13,379,899**	**26,045,507**	**31,479,223**	**784,842,895**
費用						
投資管理費	37,528	173,051	2,528,725	4,569,785	14,776,308	255,376,390
分銷與服務費	36,226	97,690	2,050,771	4,166,292	9,056,568	136,943,281
管理公司費	19,998	19,998	102,808	176,137	331,411	5,690,393
存託費	57,662	31,367	121,733	193,878	269,562	7,363,354
存託費核退	—	—	(12,031)	(6,321)	(53,934)	(729,996)
股東服務費	35,681	23,565	105,556	131,749	317,252	5,175,011
印刷	37,779	51,197	35,481	35,481	35,502	1,292,600
查核及其他專業費用	125,229	41,144	66,406	79,709	66,611	2,715,759
認購稅	1,641	5,675	183,956	339,077	615,938	9,575,835
利息開支和類似收費	—	—	32	214	39	1,413,599
雜項	18,832	18,250	31,840	42,784	48,309	1,582,246
總費用	**370,576**	**461,937**	**5,215,277**	**9,728,785**	**25,463,566**	**426,398,472**
相關各方核退的開支	(287,034)	(152,550)	—	(301)	(87,885)	(3,881,500)
淨費用	**83,542**	**309,387**	**5,215,277**	**9,728,484**	**25,375,681**	**422,516,972**
投資淨收益（虧損）	**29,031**	**(36,238)**	**8,164,622**	**16,317,023**	**6,103,542**	**362,325,923**
投資、衍生性商品與貨幣交易已實現與未實現增益（虧損）						
投資、衍生性商品與貨幣交易已實現淨增益（虧損）	**246,228**	**857,561**	**(3,136,521)**	**(4,987,097)**	**63,830,195**	**638,697,264**
投資、衍生性商品與貨幣交易未實現增益（虧損）淨變化	**401,697**	**2,338,755**	**(11,152,881)**	**1,634,301**	**182,151,528**	**1,127,199,166**
營運結果	**676,956**	**3,160,078**	**(6,124,780)**	**12,964,227**	**252,085,265**	**2,128,222,353**
已宣派之股東分配	**(14,926)**	**—**	**(759,428)**	**(1,790,456)**	**—**	**(56,324,833)**
基金股份交易引起的淨資產變化	**(416,195)**	**(10,291,090)**	**2,161,565**	**112,418,800**	**109,863,764**	**(2,134,618,482)**
淨資產變化合計	**245,835**	**(7,131,012)**	**(4,722,643)**	**123,592,571**	**361,949,029**	**(62,720,962)**
淨資產						
年初	3,822,181	22,849,096	407,932,288	655,293,891	1,361,894,341	27,476,891,418
年初貨幣轉換	—	—	—	—	—	45,706,605
年末	4,068,016	15,718,084	403,209,645	778,886,462	1,723,843,370	27,459,877,061

*以上標註之基金尚未獲台灣金融監督管理委員會核准銷售或募集。
(f) 從2016年6月29日起，MFS全盛基金 — 研究債券基金(MFS Meridian Funds – Research Bond Fund)更名為MFS全盛基金 — 美國總報酬債券基金(MFS Meridian Funds – U.S. Total Return Bond Fund)。

參閱財務報表附註。

獨立查核會計師報告

致MFS全盛基金SICAV列位股東
35, Boulevard du Prince Henri
L-1274 Luxembourg

我們已審核所附MFS全盛基金及其各附屬基金之財務報表，其中包括截至2017年1月31日的資產與負債報表和投資表，截至該日期之年度營運與淨資產變化報表，以及重要會計政策摘要和其他財務報表附註。

SICAV董事會對財務報表的責任

SICAV董事會對於依據盧森堡法律和備製並呈報財務報表之相關規定備製並公正呈報此等財務報表承擔責任，並對SICAV董事會認為備製並呈報財務報表必要的內部控制承擔責任，保證該等報表並無重大失實陳述，不論是否緣起於詐欺或失誤。

企業查核會計師的責任

我們的責任是依據查核結果對該等財務報表出具意見。我們根據金融業監管委員會（Commission de Surveillance du Secteur Financier）為盧森堡採納的「國際查核標準」進行查核。這些標準要求我們遵守職業道德要求，並於規劃和執行查核時，合理確定這些財務報表是否存在重大失實陳述。

查核包括執行各項程序，獲取財務報表所列數額和揭露資料的相關查核證據。選用之程序取決於註冊企業查核會計師的判斷，包括對財務報表重大失實陳述風險的評估，而不論是否緣起於詐欺或失誤。本註冊企業查核會計師在作出此等風險評估時，考量與備製並公正表述與財務報表相關之內部控制，以便設計適合於當時環境的查核程序，但無意對該公司內部控制之有效性表述任何意見。查核還包括評估採納之會計政策的適當性和董事會會計估算的合理性，同時也評估財務報表的總體表述方式。

我們相信，我們已獲得充分和恰當的查核證據，可作為我們查核意見的基礎。

意見

我們認為，財務報表依據盧森堡法律和備製財務報表之相關規定，真實公正地闡述了MFS全盛基金及其各附屬基金截至2017年1月31日的財務狀況，以及截至該日期之年度營運結果和資產淨值變化。

其他事項

對於年度報告所附的補充資訊，我們已在職權範圍內予以審閱，但沒有按照上面所述的特定查核標準作稽核。因此，我們對這些資訊不予置評。但是，對於總體財務報表中的此等資訊，我們亦不發表任何意見。

ERNST & YOUNG
Société Anonyme
Cabinet de révision agréé

M. Ferguson
安永會計師事務所

盧森堡，2017年4月13日

獨立查核會計師報告

致MFS全盛基金SICAV列位股東
35, Boulevard du Prince Henri
L-1274 Luxembourg

我們已查核MFS全盛基金（「SICAV」）的資產及負債報表，包括截至2017年1月31日的投資計畫和截至該日止年度淨資產和營運變動報表。本基金董事會對財務報表承擔責任。我們的責任是依據查核結果對該等財務報表出具意見。

我們依據美國採納的查核準則進行查核。此等標準要求我們於規劃和執行查核時，須合理確信此等財務報表並無重大失實陳述。我們並不查核基金對財務報告的內部控制。我們的查核考慮對財務報告的內部控制，作為設計適合情況的查核程序的基礎，但並非對該SICAV財務報告內部控制的有效性出具意見。因此，我們對此不予置評。查核亦包括在測試的基礎上檢查支持財務報表金額和揭露聲明的證據，評估採納的會計原則和管理層作出的重大估測，並評估財務報表的整體陳述。我們相信此番查核為我們的意見提供了合理的基礎。

我們認為，上述財務報表在所有重大方面均公平反映MFS全盛基金截至2017年1月31日的財務狀況，以及截至該日止年度營運和淨資產變動結果，符合盧森堡法律及監管規定。

Ernst & Young S.A.

Munsbach, Luxembourg
2017年4月13日

SHAREHOLDER ANNUAL REPORT

31 January 2017

MFS MERIDIAN® FUNDS

Luxembourg-Registered SICAV
RCS: B0039346

SICAV-UK-ANN-1/17

FINANCIAL STATEMENTS at 31 January 2017

STATEMENTS OF ASSETS AND LIABILITIES	Absolute Return Fund* $	Asia Pacific Ex-Japan Fund $	Blended Research European Equity Fund* (a) €	Continental European Equity Fund* €	Diversified Income Fund* $	Emerging Markets Debt Fund $	Emerging Markets Debt Local Currency Fund* $	Emerging Markets Equity Fund $
Assets:								
Investments, at value	14,914,376	79,377,148	4,558,518	7,224,246	138,655,984	2,794,151,110	32,912,397	62,990,225
Repurchase agreements	10,000	996,000	—	—	1,337,000	21,911,000	3,690,000	541,000
Cash and other liquid assets	57,921	355	101,943	149,168	26,858	4,107,873	—	674
Restricted cash	—	—	—	—	—	2,290,000	—	—
Deposits with brokers	727,163	—	—	—	—	2,879,285	26,580	—
Receivable for open forward foreign currency exchange contracts	130,602	—	—	—	—	6,676,769	368,602	—
Receivable for class specific open forward foreign currency exchange contracts	423	—	—	280	16,429	1,449,312	190	192
Receivable for daily variation margin on open futures contracts	12,715	—	—	—	—	419,136	—	—
Receivable for fund shares sold	—	11,174	—	10,680	412,438	14,381,448	25,333	165,494
Receivable for investments sold	20,059	134,139	516,832	—	1,647,833	37,361,352	945,975	3,304
Interest and dividends receivable	69,102	134,443	5,719	9,047	934,445	34,720,426	655,490	111,292
Interest receivable on swap agreements	—	—	—	—	—	24,532	15,485	—
Receivable from related parties	13,365	—	13,735	24,207	—	—	—	—
Receivable due from brokers	—	—	—	—	—	—	—	—
Swaps, at value	50,703	—	—	—	—	973,641	71,361	—
Other assets	158	526	77	100	814	15,577	328	25,274
Total assets	**16,006,587**	**80,653,785**	**5,196,824**	**7,417,728**	**143,031,801**	**2,921,361,461**	**38,711,741**	**63,837,455**
Liabilities:								
Payable to depositary	—	—	—	—	—	—	192,158	—
Distributions payable	82	—	—	—	63,467	1,293,669	57,300	—
Payable for open forward foreign currency exchange contracts	130,936	—	—	—	2,571	6,090,318	622,697	—
Payable for class specific open forward foreign currency exchange contracts	—	—	2,156	3,484	3,058	775,916	1,396	825
Payable for daily variation margin on open futures contracts	—	—	—	—	—	—	523	—
Payable for investments purchased	50,057	—	—	—	2,031,806	40,551,393	643,825	8,785
Payable for fund shares reacquired	10	71,601	509,266	221	574,475	15,829,047	53,669	209,246
Payable for capital gains tax	—	96,623	—	—	1,048	—	—	51,579
Interest payable on swap agreements	1,894	—	—	—	—	28,964	13,558	—
Swaps, at value	—	—	—	—	—	1,030,609	3,448	—
Payable to related parties	—	9,227	—	—	14,768	178,833	2,149	6,305
Accrued expenses and other liabilities	156,473	270,090	82,150	110,072	326,697	1,651,785	192,562	319,906
Total liabilities	**339,452**	**447,541**	**593,572**	**113,777**	**3,017,890**	**67,430,534**	**1,783,285**	**596,646**
Total net assets	**15,667,135**	**80,206,244**	**4,603,252**	**7,303,951**	**140,013,911**	**2,853,930,927**	**36,928,456**	**63,240,809**

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(a) Effective 29 June 2016, the MFS Meridian Funds – European Concentrated Fund was renamed the MFS Meridian Funds – Blended Research European Equity Fund.

See Notes to Financial Statements

STATEMENTS OF ASSETS AND LIABILITIES	European Core Equity Fund* €	European Research Fund €	European Smaller Companies Fund €	European Value Fund €	Global Concentrated Fund* $	Global Credit Fund* $	Global Energy Fund* $	Global Equity Fund $
Assets:								
Investments, at value	18,549,355	1,957,304,303	869,007,288	5,000,840,053	991,977,838	19,928,132	27,461,157	5,265,156,234
Repurchase agreements	—	—	—	—	9,608,000	1,719,000	507,000	55,097,000
Cash and other liquid assets	318,680	34,617,106	8,906,364	86,135,896	5,622	18,943	684	906
Restricted cash	—	—	—	—	—	—	—	260,000
Deposits with brokers	—	—	—	—	—	—	—	—
Receivable for open forward foreign currency exchange contracts	—	—	—	—	—	43,082	—	—
Receivable for class specific open forward foreign currency exchange contracts	23	558,871	289,397	2,262,723	2,793	389	13	5,775
Receivable for daily variation margin on open futures contracts	—	—	—	—	—	—	—	—
Receivable for fund shares sold	25,057	12,813,094	94,936,076	24,561,140	4,407,060	—	62,056	27,087,675
Receivable for investments sold	—	—	—	140,463,066	—	338,613	—	898,355
Interest and dividends receivable	21,919	2,423,862	1,597,251	7,302,216	—	199,668	—	—
Interest receivable on swap agreements	—	—	—	—	—	—	—	—
Receivable from related parties	28,792	—	—	—	—	8,724	13,171	—
Receivable due from brokers	—	—	—	—	—	—	—	—
Swaps, at value	—	—	—	—	—	—	—	—
Other assets	1,091	8,831	4,304	26,300	4,407	196	238	7,412,916
Total assets	18,944,917	2,007,726,067	974,740,680	5,261,591,394	1,006,005,720	22,256,747	28,044,319	5,355,918,861
Liabilities:								
Payable to depositary	—	—	—	—	—	—	—	—
Distributions payable	—	—	—	—	—	4,224	—	—
Payable for open forward foreign currency exchange contracts	—	—	—	—	—	30,347	—	—
Payable for class specific open forward foreign currency exchange contracts	6,281	938,233	166,025	247,944	1,181	1,895	7,375	66,507
Payable for daily variation margin on open futures contracts	—	—	—	—	—	—	—	—
Payable for investments purchased	—	—	3,935,395	—	502,866	436,928	—	38,574,116
Payable for fund shares reacquired	68,282	7,958,862	4,404,455	154,269,801	2,800,318	16,473	48,826	7,992,621
Payable for capital gains tax	—	—	—	—	—	—	—	152,572
Interest payable on swap agreements	—	—	—	—	—	—	—	—
Swaps, at value	—	—	—	—	—	—	—	—
Payable to related parties	—	122,989	73,923	402,441	66,402	—	—	352,160
Accrued expenses and other liabilities	161,701	1,025,017	873,476	2,522,041	1,516,763	146,169	163,732	4,617,911
Total liabilities	236,264	10,045,101	9,453,274	157,442,227	4,887,530	636,036	219,933	51,755,887
Total net assets	18,708,653	1,997,680,966	965,287,406	5,104,149,167	1,001,118,190	21,620,711	27,824,386	5,304,162,974

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.

See Notes to Financial Statements

STATEMENTS OF ASSETS AND LIABILITIES	Global Equity Income Fund* $	Global High Yield Fund $	Global Multi-Asset Fund* $	Global Opportunistic Bond Fund* (b) $	Global Research Focused Fund (c) $	Global Total Return Fund $	Inflation-Adjusted Bond Fund $	Japan Equity Fund* $
Assets:								
Investments, at value	251,242,414	709,455,219	62,278,623	36,173,435	236,913,731	2,772,571,016	126,389,923	6,747,255
Repurchase agreements	1,455,000	15,868,000	7,211,000	3,977,000	3,874,000	27,589,000	3,147,000	141,000
Cash and other liquid assets	11,369	1,469,116	331,915	16,822	824	492,489	310	354
Restricted cash	—	—	—	—	—	630,000	—	—
Deposits with brokers	—	—	4,046,277	204,398	—	246,550	—	—
Receivable for open forward foreign currency exchange contracts	—	105,232	614,550	66,138	—	3,882,691	—	—
Receivable for class specific open forward foreign currency exchange contracts	2,128	4,248	—	1,211	1,988	160,687	—	—
Receivable for daily variation margin on open futures contracts	—	—	68,324	—	—	—	—	—
Receivable for fund shares sold	—	1,864,695	6,171	—	123,552	8,342,498	765,623	—
Receivable for investments sold	11,499,983	3,693,532	113,183	18,300	—	32,227,488	1,801,414	—
Interest and dividends receivable	—	11,323,480	161,074	385,411	—	6,836,285	162,614	5,596
Interest receivable on swap agreements	—	—	—	—	—	—	—	—
Receivable from related parties	47,100	—	—	24,989	—	—	—	17,322
Receivable due from brokers	—	—	65,056	—	—	—	—	—
Swaps, at value	—	—	6,048	—	—	—	—	—
Other assets	1,438	3,662	511	305	1,418	480,856	685	91
Total assets	264,259,432	743,787,184	74,902,732	40,868,009	240,915,513	2,853,459,560	132,267,569	6,911,618
Liabilities:								
Payable to depositary	—	—	—	—	—	—	—	—
Distributions payable	—	1,148,488	—	42	—	—	52,011	—
Payable for open forward foreign currency exchange contracts	—	410,666	845,360	136,330	—	3,251,822	—	—
Payable for class specific open forward foreign currency exchange contracts	1,536	2,666	—	1,756	6	65,674	—	—
Payable for daily variation margin on open futures contracts	—	—	—	14,745	—	24,508	—	—
Payable for investments purchased	12,443,770	4,096,190	736,108	379,752	5,486,811	38,105,199	709,594	40,414
Payable for fund shares reacquired	—	1,420,851	201,649	—	191,232	7,938,712	4,479,569	555
Payable for capital gains tax	86,108	—	—	—	—	153,736	—	—
Interest payable on swap agreements	—	—	5,188	—	—	—	—	—
Swaps, at value	—	—	—	—	—	—	—	—
Payable to related parties	—	65,428	24,257	—	25,643	284,013	24,111	—
Accrued expenses and other liabilities	304,698	829,429	227,600	119,802	700,251	1,766,285	188,317	121,774
Total liabilities	12,836,112	7,973,718	2,040,162	652,427	6,403,943	51,589,949	5,453,602	162,743
Total net assets	251,423,320	735,813,466	72,862,570	40,215,582	234,511,570	2,801,869,611	126,813,967	6,748,875

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.

(b) The inception date of the sub-fund was 12 July 2016.

(c) Effective 29 June 2016, the MFS Meridian Funds – Global Research Fund was renamed the MFS Meridian Funds – Global Research Focused Fund.

See Notes to Financial Statements

STATEMENTS OF ASSETS AND LIABILITIES	Latin American Equity Fund* $	Limited Maturity Fund $	Managed Wealth Fund* $	Prudent Capital Fund* (d) $	Prudent Wealth Fund* $	U.K. Equity Fund* £	U.S. Concentrated Growth Fund $	U.S. Corporate Bond Fund* (e) $
Assets:								
Investments, at value	23,086,322	761,186,473	50,261,232	12,377,271	2,457,095,089	76,105,720	430,908,137	236,114,582
Repurchase agreements	162,000	—	2,745,000	706,000	93,781,000	—	2,051,000	3,410,000
Cash and other liquid assets	18,760	—	5,059	788	88	1,368,595	191	43,391
Restricted cash	—	—	—	—	310,000	—	—	—
Deposits with brokers	—	159,550	1,620,200	—	—	—	—	—
Receivable for open forward foreign currency exchange contracts	—	—	—	—	8,491,442	863	—	—
Receivable for class specific open forward foreign currency exchange contracts	2,105	—	339	2,493	980,562	—	153	62,500
Receivable for daily variation margin on open futures contracts	—	17,542	—	—	—	—	—	—
Receivable for fund shares sold	46,156	2,947,565	19,900	514,017	2,291,872	95,974	239,227	781,491
Receivable for investments sold	203,960	1,353,964	—	—	5,269,325	94,395	6,492,343	1,799,737
Interest and dividends receivable	74,544	3,448,703	—	36,730	4,139,326	142,160	—	2,356,366
Interest receivable on swap agreements	—	—	—	—	—	—	—	—
Receivable from related parties	—	—	22,415	45,568	—	27,287	—	—
Receivable due from brokers	—	—	—	—	—	—	—	—
Swaps, at value	—	—	—	—	—	—	—	—
Other assets	248	3,912	400	—	15,997	539	2,092	1,245
Total assets	**23,594,095**	**769,117,709**	**54,674,545**	**13,682,867**	**2,572,374,701**	**77,835,533**	**439,693,143**	**244,569,312**
Liabilities:								
Payable to depositary	—	609,452	34,058	—	—	—	—	—
Distributions payable	—	26,423	—	—	—	—	—	115,833
Payable for open forward foreign currency exchange contracts	—	—	—	471	3,257,504	3,169	—	—
Payable for class specific open forward foreign currency exchange contracts	401	—	731	15,127	801,154	—	387	148,557
Payable for daily variation margin on open futures contracts	—	—	10,970	—	—	—	—	—
Payable for investments purchased	—	5,507,800	—	164,508	—	30,903	2,183,500	1,775,202
Payable for fund shares reacquired	57,403	1,403,431	—	—	30,157,701	48,926	2,459,885	1,769,242
Payable for capital gains tax	—	—	—	—	—	—	—	—
Interest payable on swap agreements	—	—	—	—	—	—	—	—
Swaps, at value	—	—	—	—	—	—	—	—
Payable to related parties	27,053	47,393	—	—	254,328	—	42,086	18,647
Accrued expenses and other liabilities	205,026	530,266	181,060	103,905	1,554,289	158,981	877,671	246,384
Total liabilities	**289,883**	**8,124,765**	**226,819**	**284,011**	**36,024,976**	**241,979**	**5,563,529**	**4,073,865**
Total net assets	**23,304,212**	**760,992,944**	**54,447,726**	**13,398,856**	**2,536,349,725**	**77,593,554**	**434,129,614**	**240,495,447**

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(d) The inception date of the sub-fund was 3 November 2016.
(e) Effective 29 June 2016, the MFS Meridian Funds – Bond Fund was renamed the MFS Meridian Funds – U.S. Corporate Bond Fund.

See Notes to Financial Statements

STATEMENTS OF ASSETS AND LIABILITIES	U.S. Equity Income Fund* $	U.S. Equity Opportunities Fund* $	U.S. Government Bond Fund $	U.S. Total Return Bond Fund (f) $	U.S. Value Fund $	Total €
Assets:						
Investments, at value	4,112,189	15,753,441	401,299,451	771,319,631	1,707,116,800	26,936,383,583
Repurchase agreements	116,000	320,000	—	15,849,000	17,420,000	273,495,197
Cash and other liquid assets	716	877	614,745	83,737	71,256	138,663,002
Restricted cash	—	—	—	—	—	3,232,979
Deposits with brokers	—	—	61,600	472,650	—	9,675,086
Receivable for open forward foreign currency exchange contracts	—	—	—	—	—	18,879,294
Receivable for class specific open forward foreign currency exchange contracts	1,038	335	—	3,149	85,428	5,690,155
Receivable for daily variation margin on open futures contracts	—	—	9,282	57,422	—	541,381
Receivable for fund shares sold	—	15,000	400,140	2,578,217	13,483,857	207,467,318
Receivable for investments sold	43,189	106,615	2,415,197	1,184,031	—	242,592,371
Interest and dividends receivable	—	—	2,398,236	4,563,624	—	78,887,303
Interest receivable on swap agreements	—	—	—	—	—	37,070
Receivable from related parties	50,130	13,078	—	—	—	335,552
Receivable due from brokers	—	—	—	—	—	60,265
Swaps, at value	—	—	—	—	—	1,020,614
Other assets	82	160	2,218	4,040	1,115,152	8,466,481
Total assets	4,323,344	16,209,506	407,200,869	796,115,501	1,739,292,493	27,925,427,651
Liabilities:						
Payable to depositary	—	—	—	—	—	774,125
Distributions payable	—	—	26,531	98,154	—	2,673,668
Payable for open forward foreign currency exchange contracts	—	—	—	—	—	13,694,314
Payable for class specific open forward foreign currency exchange contracts	1,564	835	—	754	21,584	3,143,544
Payable for daily variation margin on open futures contracts	—	—	—	—	—	47,009
Payable for investments purchased	46,905	340,893	2,419,685	10,879,022	314,061	159,996,630
Payable for fund shares reacquired	15,271	—	1,179,597	5,697,955	9,825,204	254,710,760
Payable for capital gains tax	—	—	—	—	—	501,775
Interest payable on swap agreements	—	—	—	—	—	45,951
Swaps, at value	—	—	—	—	—	957,904
Payable to related parties	—	—	22,847	46,930	142,307	2,132,366
Accrued expenses and other liabilities	191,588	149,694	342,564	506,224	5,145,967	26,872,544
Total liabilities	255,328	491,422	3,991,224	17,229,039	15,449,123	465,550,590
Total net assets	4,068,016	15,718,084	403,209,645	778,886,462	1,723,843,370	27,459,877,061

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(f) Effective 29 June 2016, the MFS Meridian Funds – Research Bond Fund was renamed the MFS Meridian Funds – U.S. Total Return Bond Fund.

See Notes to Financial Statements

STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS	Absolute Return Fund* $	Asia Pacific Ex-Japan Fund $	Blended Research European Equity Fund* (a) €	Continental European Equity Fund* €	Diversified Income Fund* $	Emerging Markets Debt Fund $	Emerging Markets Debt Local Currency Fund* $	Emerging Markets Equity Fund $
Net investment income (loss)								
Income								
Dividends	—	2,401,615	151,975	220,479	2,042,415	—	—	1,554,123
Interest	281,104	2,486	—	—	4,763,439	188,781,667	2,726,188	1,707
Income on repurchase agreements	1,222	2,014	—	—	5,539	117,760	2,978	1,445
Net income on securities loaned	—	—	—	—	1,516	—	—	—
Other	—	10,243	—	—	—	18,007	—	—
Withholding taxes	—	(259,845)	(14,541)	(30,270)	(431,562)	(115,708)	(47,923)	(171,604)
Total investment income	**282,326**	**2,156,513**	**137,434**	**190,209**	**6,381,347**	**188,801,726**	**2,681,243**	**1,385,671**
Expenses								
Investment management fee	118,900	808,209	35,582	76,709	1,295,928	24,401,854	331,840	678,632
Distribution and service fees	96,279	507,799	19,288	52,410	1,307,133	10,876,828	281,466	403,403
Management company fee	19,998	28,764	18,306	18,306	41,774	698,347	20,000	24,625
Depositary fee	41,609	123,394	15,978	45,219	141,632	701,296	97,308	207,255
Reimbursement of depositary fee	(2)	(46,693)	—	(2)	(8)	(77,613)	(7)	(10)
Shareholder servicing costs	40,021	64,707	10,906	20,246	75,078	470,067	35,148	44,600
Printing	38,165	35,480	37,659	37,659	31,388	43,852	35,481	31,915
Audit and other professional fees	68,320	103,056	55,218	56,225	114,421	182,732	71,583	102,580
Taxe d'abonnement	7,617	31,489	1,589	3,561	71,011	957,955	18,665	23,352
Interest expense and similar charges	7,754	—	760	1,203	—	3,305	120	—
Miscellaneous	30,694	26,709	20,158	20,496	37,738	98,556	26,145	27,920
Total expenses	**469,355**	**1,682,914**	**215,444**	**332,032**	**3,116,095**	**38,357,179**	**917,749**	**1,544,272**
Expenses reimbursed by related parties	(207,681)	(245,827)	(150,278)	(183,510)	(155,036)	(794)	(176,043)	(277,080)
Net expenses	**261,674**	**1,437,087**	**65,166**	**148,522**	**2,961,059**	**38,356,385**	**741,706**	**1,267,192**
Net investment income (loss)	**20,652**	**719,426**	**72,268**	**41,687**	**3,420,288**	**150,445,341**	**1,939,537**	**118,479**
Realized and unrealized gain (loss) on investments, derivatives, and currency transactions								
Net realized gain (loss) on investments, derivatives, and currency transactions	522,762	(2,349,303)	575,755	298,753	(3,460,595)	999,893	(2,218,411)	(4,218,798)
Net change in unrealized gain (loss) on investments, derivatives, and currency translation	74,358	16,364,261	18,808	84,514	14,570,095	191,084,390	3,544,530	15,817,399
Results of operations	**617,772**	**14,734,384**	**666,831**	**424,954**	**14,529,788**	**342,529,624**	**3,265,656**	**11,717,080**
Distributions declared to shareholders	**(1,455)**	**—**	**—**	**—**	**(1,280,964)**	**(22,524,280)**	**(1,103,069)**	**—**
Change in net assets from fund share transactions	**(1,470,116)**	**(20,489,389)**	**(517,452)**	**(1,253,637)**	**(21,902,618)**	**(579,911,218)**	**661,000**	**(7,299,104)**
Total change in net assets	**(853,799)**	**(5,755,005)**	**149,379**	**(828,683)**	**(8,653,794)**	**(259,905,874)**	**2,823,587**	**4,417,976**
Net assets								
At the beginning of the year	16,520,934	85,961,249	4,453,873	8,132,634	148,667,705	3,113,836,801	34,104,869	58,822,833
Beginning of year currency translation	—	—	—	—	—	—	—	—
At the end of the year	15,667,135	80,206,244	4,603,252	7,303,951	140,013,911	2,853,930,927	36,928,456	63,240,809

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(a) Effective 29 June 2016, the MFS Meridian Funds – European Concentrated Fund was renamed the MFS Meridian Funds – Blended Research European Equity Fund.

See Notes to Financial Statements

STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS	European Core Equity Fund* €	European Research Fund €	European Smaller Companies Fund €	European Value Fund €	Global Concentrated Fund* $	Global Credit Fund* $	Global Energy Fund* $	Global Equity Fund $
Net investment income (loss)								
Income								
Dividends	557,010	59,627,013	25,141,453	164,333,077	15,647,451	—	716,997	102,886,369
Interest	—	—	532	279	22,792	791,095	2,040	91,158
Income on repurchase agreements	—	—	—	—	18,564	1,914	2,314	74,464
Net income on securities loaned	1,507	612,352	64,865	247,604	84,723	—	—	260,686
Other	—	16,211	—	3	33,876	—	—	12,951
Withholding taxes	(34,023)	(5,630,277)	(1,047,524)	(12,163,579)	(2,926,118)	(295)	(132,220)	(17,608,909)
Total investment income	**524,494**	**54,625,299**	**24,159,326**	**152,417,384**	**12,881,288**	**792,714**	**589,131**	**85,716,719**
Expenses								
Investment management fee	187,779	15,566,053	9,932,804	55,948,807	8,690,007	119,633	285,065	46,276,626
Distribution and service fees	113,173	5,048,217	4,898,613	26,273,452	2,058,900	81,490	179,288	14,476,309
Management company fee	18,306	390,889	223,280	774,470	192,437	19,998	19,998	846,489
Depositary fee	67,939	569,651	405,336	1,170,828	221,821	46,995	33,020	689,832
Reimbursement of depositary fee	(4)	(68,019)	(75)	(485)	(130,401)	(2)	(2)	(50,413)
Shareholder servicing costs	40,345	274,484	296,357	567,096	125,385	27,377	37,164	465,821
Printing	37,678	37,474	37,694	37,679	35,480	35,481	35,481	39,777
Audit and other professional fees	58,151	61,972	62,001	65,688	72,662	71,340	59,270	73,132
Taxe d'abonnement	7,651	429,336	341,784	1,977,089	186,477	5,562	12,970	1,242,350
Interest expense and similar charges	1,883	204,283	206,407	931,692	842	14	—	2,405
Miscellaneous	22,905	76,261	61,512	341,911	36,599	23,827	26,187	100,960
Total expenses	**555,806**	**22,590,601**	**16,465,713**	**88,088,227**	**11,490,209**	**431,715**	**688,441**	**64,163,288**
Expenses reimbursed by related parties	(209,507)	(239)	—	(295)	(24,911)	(189,027)	(157,537)	(28,379)
Net expenses	**346,299**	**22,590,362**	**16,465,713**	**88,087,932**	**11,465,298**	**242,688**	**530,904**	**64,134,909**
Net investment income (loss)	**178,195**	**32,034,937**	**7,693,613**	**64,329,452**	**1,415,990**	**550,026**	**58,227**	**21,581,810**
Realized and unrealized gain (loss) on investments, derivatives, and currency transactions								
Net realized gain (loss) on investments, derivatives, and currency transactions	1,451,121	68,340,735	43,422,247	241,797,493	17,660,584	(140,643)	(1,504,076)	184,620,993
Net change in unrealized gain (loss) on investments, derivatives, and currency translation	(198,350)	(25,912,555)	(7,710,078)	(95,066,576)	79,903,701	936,461	6,563,797	485,297,318
Results of operations	1,430,966	74,463,117	43,405,782	211,060,369	98,980,275	1,345,844	5,117,948	691,500,121
Distributions declared to shareholders	—	—	—	—	—	(63,568)	—	—
Change in net assets from fund share transactions	(5,428,593)	(95,163,375)	(305,274,293)	(1,255,756,848)	207,162,550	1,636,751	128,101	(110,812,789)
Total change in net assets	(3,997,627)	(20,700,258)	(261,868,511)	(1,044,696,479)	306,142,825	2,919,027	5,246,049	580,687,332
Net assets								
At the beginning of the year	22,706,280	2,018,381,224	1,227,155,917	6,148,845,646	694,975,365	18,701,684	22,578,337	4,723,475,642
Beginning of year currency translation	—	—	—	—	—	—	—	—
At the end of the year	18,708,653	1,997,680,966	965,287,406	5,104,149,167	1,001,118,190	21,620,711	27,824,386	5,304,162,974

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.

See Notes to Financial Statements

STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS	Global Equity Income Fund* $	Global High Yield Fund $	Global Multi-Asset Fund* $	Global Opportunistic Bond Fund* (b) $	Global Research Focused Fund (c) $	Global Total Return Fund $	Inflation-Adjusted Bond Fund $	Japan Equity Fund* $
Net investment income (loss)								
Income								
Dividends	8,594,305	183,813	759,712	—	8,244,422	54,815,926	—	175,466
Interest	4,440	48,123,364	1,191,897	803,102	3,229	31,855,744	2,785,711	329
Income on repurchase agreements	3,772	43,463	11,727	4,568	2,761	64,587	2,253	284
Net income on securities loaned	—	—	1,628	—	34,285	184,072	—	—
Other	—	3,343	11,252	—	28,585	27,001	184	—
Withholding taxes	(1,340,380)	(19,156)	(131,050)	(2,506)	(1,383,732)	(9,214,838)	—	(26,873)
Total investment income	**7,262,137**	**48,334,827**	**1,845,166**	**805,164**	**6,929,550**	**77,732,492**	**2,788,148**	**149,206**
Expenses								
Investment management fee	17,914	5,628,076	806,711	111,356	2,989,397	28,908,048	655,002	84,849
Distribution and service fees	11,904	6,368,817	600,644	3,272	1,706,760	24,539,495	712,358	63,619
Management company fee	60,246	169,475	27,879	11,154	75,070	602,094	34,920	19,998
Depositary fee	150,097	278,166	114,789	45,353	144,260	544,665	42,086	37,882
Reimbursement of depositary fee	—	(16,566)	(42,061)	—	(108,735)	(106,078)	(1,040)	(1)
Shareholder servicing costs	36,883	293,359	52,727	18,739	69,385	579,679	52,569	28,624
Printing	46,379	48,128	35,481	28,031	35,480	43,831	35,480	35,480
Audit and other professional fees	139,777	126,392	67,361	54,276	64,825	129,343	65,575	59,166
Taxe d'abonnement	25,036	362,362	33,477	2,569	112,612	1,294,179	54,019	3,644
Interest expense and similar charges	172	1,722	46,411	704	33	4,427	21	—
Miscellaneous	20,784	44,681	37,322	14,086	30,492	82,240	22,255	20,692
Total expenses	**509,192**	**13,304,612**	**1,780,741**	**289,540**	**5,119,579**	**56,621,923**	**1,673,245**	**353,953**
Expenses reimbursed by related parties	(128,691)	(1,105)	(210,033)	(140,384)	(41,563)	(47,954)	(41,923)	(185,410)
Net expenses	**380,501**	**13,303,507**	**1,570,708**	**149,156**	**5,078,016**	**56,573,969**	**1,631,322**	**168,543**
Net investment income (loss)	**6,881,636**	**35,031,320**	**274,458**	**656,008**	**1,851,534**	**21,158,523**	**1,156,826**	**(19,337)**
Realized and unrealized gain (loss) on investments, derivatives, and currency transactions								
Net realized gain (loss) on investments, derivatives, and currency transactions	(1,504,295)	(27,357,005)	5,312,044	551,015	36,024,482	(32,359,516)	(1,279,942)	36,731
Net change in unrealized gain (loss) on investments, derivatives, and currency translation	26,911,475	101,448,016	2,230,789	(1,612,725)	2,663,965	226,697,635	2,964,602	781,095
Results of operations	32,288,816	109,122,331	7,817,291	(405,702)	40,539,981	215,496,642	2,841,486	798,489
Distributions declared to shareholders	(7,376,752)	(19,267,790)	(85,227)	(11,605)	—	(3,721,649)	(207,122)	—
Change in net assets from fund share transactions	42,616,370	(54,009,328)	(16,152,365)	40,632,889	(154,331,850)	(179,643,833)	20,975,320	(5,478,227)
Total change in net assets	67,528,434	35,845,213	(8,420,301)	40,215,582	(113,791,869)	32,131,160	23,609,684	(4,679,738)
Net assets								
At the beginning of the year	183,894,886	699,968,253	81,282,871	—	348,303,439	2,769,738,451	103,204,283	11,428,613
Beginning of year currency translation	—	—	—	—	—	—	—	—
At the end of the year	251,423,320	735,813,466	72,862,570	40,215,582	234,511,570	2,801,869,611	126,813,967	6,748,875

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(b) The inception date of the sub-fund was 12 July 2016.
(c) Effective 29 June 2016, the MFS Meridian Funds – Global Research Fund was renamed the MFS Meridian Funds – Global Research Focused Fund.

See Notes to Financial Statements

STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS	Latin American Equity Fund* $	Limited Maturity Fund $	Managed Wealth Fund* $	Prudent Capital Fund* (d) $	Prudent Wealth Fund* $	U.K. Equity Fund* £	U.S. Concentrated Growth Fund $	U.S. Corporate Bond Fund* (e) $
Net investment income (loss)								
Income								
Dividends	756,052	—	1,460,758	19,249	40,081,406	3,553,903	6,101,303	—
Interest	1,093	16,268,366	5,221	20,641	7,145,759	1,343	5,548	7,343,183
Income on repurchase agreements	909	26,066	5,790	618	305,623	—	6,480	17,573
Net income on securities loaned	—	—	—	—	58,555	13,411	1,716	—
Other	—	3,146	—	—	—	—	12,868	—
Withholding taxes	(44,209)	—	(264,707)	(3,816)	(4,285,531)	(39,864)	(1,517,467)	(41,810)
Total investment income	**713,845**	**16,297,578**	**1,207,062**	**36,692**	**43,305,812**	**3,528,793**	**4,610,448**	**7,318,946**
Expenses								
Investment management fee	279,108	4,757,169	434,549	21,862	30,354,348	743,903	5,221,999	1,133,784
Distribution and service fees	145,987	4,567,559	92,061	1,838	19,026,540	133,608	3,454,345	1,391,165
Management company fee	19,998	182,061	23,175	4,918	597,504	27,053	106,811	52,341
Depositary fee	120,021	193,531	73,765	16,491	466,671	72,503	128,225	67,355
Reimbursement of depositary fee	(16)	(11,587)	—	—	(163)	(32)	(50,256)	(13)
Shareholder servicing costs	34,321	158,486	16,856	9,025	697,780	39,414	120,913	62,740
Printing	35,481	35,480	46,379	27,508	35,574	28,722	35,502	33,278
Audit and other professional fees	68,363	65,364	83,971	38,762	68,606	60,447	63,032	74,795
Taxe d’abonnement	9,328	359,056	8,324	630	1,068,500	18,250	200,207	95,965
Interest expense and similar charges	—	211	1,716	—	2,585	—	—	—
Miscellaneous	22,218	38,462	17,450	13,168	78,943	17,673	30,197	31,031
Total expenses	**734,809**	**10,345,792**	**798,246**	**134,202**	**52,396,888**	**1,141,541**	**9,310,975**	**2,942,441**
Expenses reimbursed by related parties	(228,811)	—	(180,227)	(106,038)	—	(106,292)	(156,127)	(10,949)
Net expenses	**505,998**	**10,345,792**	**618,019**	**28,164**	**52,396,888**	**1,035,249**	**9,154,848**	**2,931,492**
Net investment income (loss)	**207,847**	**5,951,786**	**589,043**	**8,528**	**(9,091,076)**	**2,493,544**	**(4,544,400)**	**4,387,454**
Realized and unrealized gain (loss) on investments, derivatives, and currency transactions								
Net realized gain (loss) on investments, derivatives, and currency transactions	(4,782,029)	(2,313,378)	(3,723,443)	14,826	34,835,387	(244,181)	56,147,786	(723,676)
Net change in unrealized gain (loss) on investments, derivatives, and currency translation	11,340,737	3,524,980	5,422,627	45,389	(30,620,523)	10,085,258	(283,204)	2,101,967
Results of operations	**6,766,555**	**7,163,388**	**2,288,227**	**68,743**	**(4,876,212)**	**12,334,621**	**51,320,182**	**5,765,745**
Distributions declared to shareholders	**—**	**(444,738)**	**—**	**—**	**—**	**(497,715)**	**—**	**(1,523,489)**
Change in net assets from fund share transactions	**(8,532,987)**	**(16,821,671)**	**(2,130,846)**	**13,330,113**	**187,437,534**	**(49,584,258)**	**(103,791,649)**	**108,150,978**
Total change in net assets	**(1,766,432)**	**(10,103,021)**	**157,381**	**13,398,856**	**182,561,322**	**(37,747,352)**	**(52,471,467)**	**112,393,234**
Net assets								
At the beginning of the year	25,070,644	771,095,965	54,290,345	—	2,353,788,403	115,340,906	486,601,081	128,102,213
Beginning of year currency translation	—	—	—	—	—	—	—	—
At the end of the year	23,304,212	760,992,944	54,447,726	13,398,856	2,536,349,725	77,593,554	434,129,614	240,495,447

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.
(d) The inception date of the sub-fund was 3 November 2016.
(e) Effective 29 June 2016, the MFS Meridian Funds – Bond Fund was renamed the MFS Meridian Funds – U.S. Corporate Bond Fund.

See Notes to Financial Statements

STATEMENTS OF OPERATIONS AND CHANGES IN NET ASSETS	U.S. Equity Income Fund* $	U.S. Equity Opportunities Fund* $	U.S. Government Bond Fund $	U.S. Total Return Bond Fund (f) $	U.S. Value Fund $	Total €
Net investment income (loss)						
Income						
Dividends	145,175	372,774	—	—	41,213,840	521,123,220
Interest	246	326	13,359,050	26,069,359	—	326,496,459
Income on repurchase agreements	231	384	17,854	24,831	40,231	748,698
Net income on securities loaned	—	—	—	—	—	1,522,949
Other	—	—	3,417	1,415	12,788	182,102
Withholding taxes	(33,079)	(100,335)	(422)	(50,098)	(9,787,636)	(65,230,533)
Total investment income	**112,573**	**273,149**	**13,379,899**	**26,045,507**	**31,479,223**	**784,842,895**
Expenses						
Investment management fee	37,528	173,051	2,528,725	4,569,785	14,776,308	255,376,390
Distribution and service fees	36,226	97,690	2,050,771	4,166,292	9,056,568	136,943,281
Management company fee	19,998	19,998	102,808	176,137	331,411	5,690,393
Depositary fee	57,662	31,367	121,733	193,878	269,562	7,363,354
Reimbursement of depositary fee	—	—	(12,031)	(6,321)	(53,934)	(729,996)
Shareholder servicing costs	35,681	23,565	105,556	131,749	317,252	5,175,011
Printing	37,779	51,197	35,481	35,481	35,502	1,292,600
Audit and other professional fees	125,229	41,144	66,406	79,709	66,611	2,715,759
Taxe d'abonnement	1,641	5,675	183,956	339,077	615,938	9,575,835
Interest expense and similar charges	—	—	32	214	39	1,413,599
Miscellaneous	18,832	18,250	31,840	42,784	48,309	1,582,246
Total expenses	**370,576**	**461,937**	**5,215,277**	**9,728,785**	**25,463,566**	**426,398,472**
Expenses reimbursed by related parties	(287,034)	(152,550)	—	(301)	(87,885)	(3,881,500)
Net expenses	**83,542**	**309,387**	**5,215,277**	**9,728,484**	**25,375,681**	**422,516,972**
Net investment income (loss)	**29,031**	**(36,238)**	**8,164,622**	**16,317,023**	**6,103,542**	**362,325,923**
Realized and unrealized gain (loss) on investments, derivatives, and currency transactions						
Net realized gain (loss) on investments, derivatives, and currency transactions	**246,228**	**857,561**	**(3,136,521)**	**(4,987,097)**	**63,830,195**	**638,697,264**
Net change in unrealized gain (loss) on investments, derivatives, and currency translation	**401,697**	**2,338,755**	**(11,152,881)**	**1,634,301**	**182,151,528**	**1,127,199,166**
Results of operations	**676,956**	**3,160,078**	**(6,124,780)**	**12,964,227**	**252,085,265**	**2,128,222,353**
Distributions declared to shareholders	**(14,926)**	**—**	**(759,428)**	**(1,790,456)**	**—**	**(56,324,833)**
Change in net assets from fund share transactions	**(416,195)**	**(10,291,090)**	**2,161,565**	**112,418,800**	**109,863,764**	**(2,134,618,482)**
Total change in net assets	**245,835**	**(7,131,012)**	**(4,722,643)**	**123,592,571**	**361,949,029**	**(62,720,962)**
Net assets						
At the beginning of the year	3,822,181	22,849,096	407,932,288	655,293,891	1,361,894,341	27,476,891,418
Beginning of year currency translation	—	—	—	—	—	45,706,605
At the end of the year	4,068,016	15,718,084	403,209,645	778,886,462	1,723,843,370	27,459,877,061

* The funds indicated above have not been approved by the Financial Supervisory Commission of Taiwan for sale or placement.

(f) Effective 29 June 2016, the MFS Meridian Funds – Research Bond Fund was renamed the MFS Meridian Funds – U.S. Total Return Bond Fund.

See Notes to Financial Statements

INDEPENDENT AUDITOR'S REPORT

To the Shareholders of MFS Meridian Funds
35, Boulevard du Prince Henri
L-1724 Luxembourg

We have audited the accompanying financial statements of MFS Meridian Funds (the "SICAV") and of each of its sub-funds, which comprise the statements of assets and liabilities and the schedules of investments as at 31 January 2017 and the statements of operations and changes in net assets for the year then ended, and a summary of significant accounting policies and other explanatory notes to the financial statements.

Board of Directors of the SICAV responsibility for the financial statements

The Board of Directors of the SICAV is responsible for the preparation and fair presentation of these financial statements in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the financial statements and for such internal control as the Board of Directors of the SICAV determines is necessary to enable the preparation and presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Responsibility of the "réviseur d'entreprises agréé"

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing as adopted for Luxembourg by the "Commission de Surveillance du Secteur Financier". Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the judgement of the "réviseur d'entreprises agréé", including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the "réviseur d'entreprises agréé" considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors of the SICAV, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements give a true and fair view of the financial position of MFS Meridian Funds and of each of its sub-funds as of 31 January 2017, and of the results of their operations and changes in their net assets for the year then ended in accordance with Luxembourg legal and regulatory requirements relating to the preparation and presentation of the financial statements.

Other matter

Supplementary information included in the annual report has been reviewed in the context of our mandate but has not been subject to specific audit procedures carried out in accordance with the standards described above. Consequently, we express no opinion on such information. However, we have no observation to make concerning such information in the context of the financial statements taken as a whole.

ERNST & YOUNG
Société Anonyme
Cabinet de révision agréé

M. Ferguson

Luxembourg
13 April 2017

REPORT OF INDEPENDENT AUDITORS

To the Shareholders of the MFS Meridian Funds
35, Boulevard du Prince Henri
L-1724 Luxembourg

We have audited the accompanying statements of assets and liabilities of MFS Meridian Funds (the "SICAV"), including the schedules of investments, as of 31 January 2017, and the related statements of operations and changes in net assets for the year then ended. These financial statements are the responsibility of the Fund's Board of Directors. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. We were not engaged to perform an audit of the SICAV's internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the SICAV's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of MFS Meridian Funds at 31 January 2017, the results of its operations and changes in its net assets for the year then ended, in conformity with Luxembourg legal and regulatory requirements.

Ernst & Young S.A.

Luxembourg
13 April 2017